

Syllabus

1. Programme information

1.1. Institution	THE BUCHAREST UNIVERSITY OF ECONOMIC STUDIES
1.2. Faculty	Business Administration in Foreign Languages
1.3. Departments	Department of Business Administration in foreign languages (UNESCO chair)
1.4. Field of study	Business Administration
1.5. Cycle of studies	Licence
1.6. Education type	Full-time
1.7. Study programme	Business Administration (in German language)
1.8. Language of study	German
1.9. Academic year	2019-2020

2. Information on the discipline

2.1. Name	Investments and risk								
2.2. Code	19.0155IF3.1-6.1.								
2.3. Year of study	3	2.4. Semester	1	2.5. Type of assessment	Exam	2.6. Status of the discipline	A	2.7. Number of ECTS credits	5
2.8. Leaders	C(C)	lect.univ.dr. CLODNITCHI I ROXANA				roxana.clodnitchi@fabiz.ase.ro			
	S(S)	lect.univ.dr. CLODNITCHI I ROXANA				roxana.clodnitchi@fabiz.ase.ro			

3. Estimated Total Time

3.1. Number of weeks	14.00
3.2. Number of hours per week	4.00 of which
	C(C) 2.00
	S(S) 2.00
3.3. Total hours from curriculum	56.00 of which
	C(C) 28.00
	S(S) 28.00
3.4. Total hours of study per semester (ECTS*25)	125.00
3.5. Total hours of individual study	69.00
<i>Distribution of time for individual study</i>	
Study by the textbook, lecture notes, bibliography and student's own notes	
Additional documentation in the library, on specialized online platforms and in the field	
Preparation of seminars, labs, assignments, portfolios and essays	19.00
Tutorials	
Examinations	50.00
Other activities	

4. Prerequisites

4.1. of curriculum	Fundamentals of Business Administration, according to the specific syllabus in the first year of study, undergraduate Course on Mathematics for Economists, according to the specific syllabus in the first year of study, undergraduate
4.2. of competences	Basic knowledge on topics and techniques used by both company investors and money managers. The content focuses both individual securities and portfolios, teaching students to consider the risk and return of different types of investments and how to use this knowledge to achieve financial goals.

5. Conditions

for the C(C)	The course is using for general presentations the Power Point framework and for illustrative discussions or additional explanations . The basic rule is the interaction with the students, based on the compulsory study materials made available prior to the course.
for the S(S)	The seminar consists of solving specific problems, discussing scientific articles connected with the current topic under study.

6. Acquired specific competences

PREFESSIONAL	C3	Administering the activity of a subunit from the structure of the business/ organization
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7. Objectives of the discipline

7.1. General objective	This course is an introduction into investment and risk.
7.2. Specific objectives	

8. Contents

8.1. C(C)		Teaching/Work methods	Recommendations for students
1	Fundamentals of investment theory	Powe point presentation, blackboard explanations	Advance reading of the correspondent lecture notes and the indicated chapters in the Refernces
2	The Investment Environment	Powe point presentation, blackboard explanations	Advance reading of the correspondent lecture notes and the indicated chapters in the Refernces
3	The net present value of an investment	Powe point presentation, blackboard explanations	Advance reading of the correspondent lecture notes and the indicated chapters in the Refernces
4	Life spam and replacement time of investment objects	Powe point presentation, blackboard explanations	Advance reading of the correspondent lecture notes and the indicated chapters in the Refernces
5	Consideration of uncertainty in individual investments	Powe point presentation, blackboard explanations	Advance reading of the correspondent lecture notes and the indicated chapters in the Refernces
6	Investment program decisions under security	Powe point presentation, blackboard explanations	Advance reading of the correspondent lecture notes and the indicated chapters in the Refernces

7	Investment programs under risk	Powe point presentation, blackboard explanations	Advance reading of the correspondent lecture notes and the indicated chapters in the Refernces
8	Derivation of the calculation interest rate for investment decisions under risk	Powe point presentation, blackboard explanations	Advance reading of the correspondent lecture notes and the indicated chapters in the Refernces
9	Utility value analysis as an assessment tool for non-monetary aspects of investments	Powe point presentation, blackboard explanations	Advance reading of the correspondent lecture notes and the indicated chapters in the Refernces
10	Securities Markets and Transactions	Powe point presentation, blackboard explanations	Advance reading of the correspondent lecture notes and the indicated chapters in the Refernces
11	Modern Portfolio Concepts	Powe point presentation, blackboard explanations	Advance reading of the correspondent lecture notes and the indicated chapters in the Refernces
12	Stock and Bond Valuation	Powe point presentation, blackboard explanations	Advance reading of the correspondent lecture notes and the indicated chapters in the Refernces
13	Market Efficiency and Behavioral Finance	Powe point presentation, blackboard explanations	Advance reading of the correspondent lecture notes and the indicated chapters in the Refernces
14	Portfolio Management Summary and Conclusions	Powe point presentation, blackboard explanations	Advance reading of the correspondent lecture notes and the indicated chapters in the Refernces

Bibliography

- Walther Busse von Colbe, Frank Witte, INVESTITIONSTHEORIE UNDI NVESTITIONSRECHNUNG, SpringerGabler, 2018, Germania
- Scott B. Smart, Chad J. Zutter, , Fundamentals of Investing, 14th Edition, Pearson, 2020, Statele Unite ale Americii

8.2. S(S)		Teaching/Work methods	Recommendations for students
1	Influence and order:the force of influence:exercises, discussions refering to this topic	Powe point presentation, blackboard explanations	Advance reading of the correspondent lecture notes and the indicated chapters in the Refernces
2	Solving specific exercises and disscution over the correspondent chapters	Powe point presentation, blackboard explanations	Advance reading of the correspondent lecture notes and the indicated chapters in the Refernces
3	Solving specific exercises and disscution over the correspondent chapters	Powe point presentation, blackboard explanations	Advance reading of the correspondent lecture notes and the indicated chapters in the Refernces
4	Solving specific exercises and disscution over the correspondent chapters	Powe point presentation, blackboard explanations	Advance reading of the correspondent lecture notes and the indicated chapters in the Refernces
5	Solving specific exercises and disscution over the correspondent chapters	Powe point presentation, blackboard explanations	Advance reading of the correspondent lecture notes and the indicated chapters in the Refernces

6	Solving specific exercises and discussion over the correspondent chapters	Powe point presentation, blackboard explanations	Advance reading of the correspondent lecture notes and the indicated chapters in the Refernces
7	Solving specific exercises and discussion over the correspondent chapters	Powe point presentation, blackboard explanations	Advance reading of the correspondent lecture notes and the indicated chapters in the Refernces
8	Solving specific exercises and discussion over the correspondent chapters	Powe point presentation, blackboard explanations	Advance reading of the correspondent lecture notes and the indicated chapters in the Refernces
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9. Corroboration of the contents of the discipline with the expectations of the representatives of the epistemic community, of the professional associations and representative employers in the field associated with the programme

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10. Assessment

Type of activity	Assessment criteria	Assessment methods	Percentage in the final grade
10.1. C(C)	granted point	exam attendance	10.00
10.2. S(S)	progressive evaluation	case studies	30.00
10.3. Final assessment	summative evaluation	written exam	70.00
10.4. Modality of grading	Whole notes 1-10		
10.5. Minimum standard of performance	getting at least 50% of the total number of points		

Date of listing,
05/12/2021

Signature of the discipline leaders,

Date of approval in the
department

Signature of the Department Director,